

Resource Plans and Investments: On this worksheet you are asked to estimate any relevant investments in the resources you need to make effective use of requested E-rate services that happened prior to Funding Year 2003 covered on the *Item 25 Worksheet Summary: Fax Back Page 1* as well as any other resources that are available to you but which are not represented on the *Item 25 Worksheet*. Please use this space, or attach an additional page, to provide narrative information about both your plans and strategies for securing the necessary resources to make effective use of the requested services and previous years' investments in technology. You may use the space below to cross reference sections of your approved technology plan, your budget, or other relevant documentation. If you have made a significant investment in technology prior to Funding Year 2003, please summarize these resources that are already in place. If you have applied for matching funds or grants from other sources that have not been approved yet, please note it. Include all information about resources that you have available to make effective use of E-rate funding.

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins or other markings on the paper.

E-RATE IMPLEMENTATION DESCRIPTION: FAX BACK PAGE 3

E-rate Implementation: On this worksheet please describe your overall strategy for implementing your E-rate requests this year, noting especially any differences if not all of your facilities are at the same technology implementation level. Please give us an overall picture of what you are trying to accomplish so that we can better understand how the requested services will work in conjunction with the resources that you have identified throughout this document.

[illegible]

E-RATE IMPLEMENTATION DESCRIPTION: FAX BACK PAGE 4

Selective Review Information Request Completion Certification

If the applicant's authorized representative completed the information in this document, please attach a copy of the letter of agency or other agreement between the applicant and consultant authorizing them to act on the school or library's behalf. For the purposes of this form, in the Employer's Name field, a consultant should enter the name of his or her consulting firm.

SECTION 1: AUTHORIZED SIGNER INFORMATION			
Name		Title	
Email Address		Telephone Office	Fax
Employer's Name			
Employer's Street Address		State	Zip Code
SECTION 2: APPLICANT INFORMATION			
Billed Entity Name Colegio Padre Berrios		Billed Entity Number 200340	
Funding Year 2004 Forms 471 Application Numbers 412243, 412273			
SECTION 3: CERTIFICATION STATEMENTS			
<ul style="list-style-type: none">• I certify that I prepared the responses in this document on behalf of the above named entity.• I certify that despite any budget deficits, fund-raising effort shortfalls, or other uncertainties that the funding source(s) identified for my applicant share of E-rate will not be affected.			
Authorized Signer's Signature		Date	
Authorized School or Library Official's Signature		Date	

Selective Review Information Request Checklist:

Remember to include all of the following in your response:

- ✓ Copies of signed and dated contracts relating to the Form(s) 471 for all contracted services, except those contracts that are state master contracts.
- ✓ Copies of all requests for proposals, etc., where a vehicle other than the Form 470 was used for procurement.
- ✓ Copies of all bids that were received for all funding requests.
- ✓ Complete documentation regarding the process used for selecting your service provider(s).
- ✓ Copies of any consulting agreements.
- ✓ Correspondence between the consultant/service provider and the school/library regarding the competitive bidding process and the application process.
- ✓ Copy of your technology plan that supports your funding request for Funding Year 2004.
- ✓ Fax Back Pages 1-4.
- ✓ Approved operating budget which includes both revenues and expenses or alternative budget documentation.
- ✓ Letter of agency or agreement if responder is authorized representative of the eligible entity, if required.

**SUPERINTENDENCIA DE ESCUELAS
CATOLICAS
PROGRAMA E-RATE
FAX (787) 272-0771**

FACSIMILE TRANSMITTAL SHEET

TO:	FROM:
Jennifer Hung	Marieglorie Zapata
COMPANY:	DATE:
PIA Selective Review	10/15/2004
FAX NUMBER:	TOTAL NO. OF PAGES INCLUDING COVER:
1-973-599-6515	12
PHONE NUMBER:	SENDER'S REFERENCE NUMBER:
RE:	YOUR REFERENCE NUMBER:
COLEGIO PADRE BERRIOS	

☒ URGENT ☐ FOR REVIEW ☐ PLEASE COMMENT ☐ PLEASE REPLY ☐ PLEASE RECYCLE

NOTES/COMMENTS:

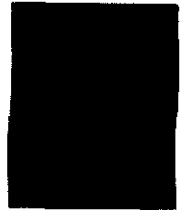
Enclosed are requested documents.

Marieglorie Zapata
E-Rate Administrative Assistant
e-mail: mzapata@escuelascaticas-sj.org



Colegio Padre Berrios

P. O. Box 7717 Barrio Obrero, San Juan, Puerto Rico 00916-7717



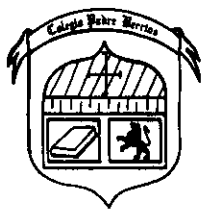
October 8, 2004

To: Jay Naik
PIA Selective Review
Universal Service Administrative Company
School & Libraries División
Fax 973-599-6515

Response to E-Rate Selective Review Information Request Form 471 Applications #
412243,412273 year 7 (2004-2005).

Information Regarding the Competitive Bidding Process and Vendor Selection:

1. The E-Rate funding procurement process for the Colegio Padre Berrios was conducted by the Consorcio de Colegios Católicos Arquidiócesis de San Juan on behalf of the participation schools, as established in the Consortium's participation agreement. Also, the CCCASJ signed an E-Rate Service Agreement. The school submitted a signed the F-471 as a supplement of the agreement. Copy of the agreement is included in Annex 1.
2. The School as a participant entity of the CCCASJ was part of the procurement process. After publishing the F-470, the vendors that contacted either CCCASJ or the school were invited to evaluate the Technology Plan implementation to gather the information they understood was necessary to confirm their proposals. Copy of Technology Plan is includes in Annex 2 (will be sent by FEDEX)
3. The bids were received by the CCCASJ by Madeline Melgen, ED.D
4. The service provider selection was recommended by the Consortium's participants. The CCCASJ received the service provider proposals, conducted the evaluation process and recommended a Service Provider to the participants.
5. Copy of the school representation agreement by the CCCASJ is included in Annex 3.



Colegio Padre Berrios

P. O. Box 7717 Barrio Obrero, San Juan, Puerto Rico 00916-7717



6. Included is the agenda of the meeting for the vendor selection notification for Internal Connections and Dedicated Service of year 7 (2004-2005) for the E-Rate Program. At this meeting the CCCASJ explained the evaluation and selection process to the participants. The written communication between the CCCASJ and the entities that are members of the Consortium is included in Annex 4.

Information Regarding Item 25 Certification

1. Item 25 Worksheet Summary is included as Annex 5
2. School budget 2004-2005 is include Annex 6

Cordially,

Sor Nilsa Cruz R, hccs
Principal

Annex 1

Service Agreement

Will be send by Fedex
to your attention.

Annex 2

Technology Plan

Was sent by Fedex to
your attention.

C.C.C.A.S.J.



Consorcio Colegios Católicos Arquidiócesis de San Juan

Edificio 2021 Carr. 177 Guaynabo, Puerto Rico 00969-5140
Teléfono (787) 731-6100 Fax (787) 731-0000

Acuerdo de Representación

Este es un acuerdo de representación donde **Colegio Padre Berríos** solicita al Consorcio de Colegios Católicos de la Arquidiócesis de San Juan (Consorcio) representación y apoyo en los procesos relacionados a la solicitud y utilización de fondos del programa E-Rate que administra el School & Libraries Division (SLD), para el Año 7 (07/01/04 a 06/30/05). Este acuerdo define los términos bajo los cuales el Consorcio ofrecerá dicha representación y asesoramiento. Bajo este acuerdo **Colegio Padre Berríos** y el Consorcio se comprometen a cumplir con las responsabilidades que a cada uno le corresponden según lo establece el SLD y cualquier otro compromiso o responsabilidad que ambos acuerden deben establecer.

Consorcio:

- ✓ Asesorará a **Colegio Padre Berríos** en el desarrollo de su Plan de Tecnología que cumpla con los requisitos de SLD (Schools & Libraries Division).
- ✓ El Consorcio en representación de **Colegio Padre Berríos** publicará la Forma 470 y atenderá los procesos de establecer los requisitos de licitación, recibir y evaluar propuestas de los suplidores.
- ✓ El Consorcio dirigirá los esfuerzos para proveer información al SLD relacionada con los procesos de solicitud y utilización de los fondos E-Rate.
- ✓ El Consorcio se compromete a cumplir con las funciones que le asigna SLD a los consorcios representantes de entidades solicitantes. (Apéndice II)

Colegio/Academia

- ✓ Proporcionará al Consorcio de información necesaria para cumplimentar la solicitud de propuestas, Forma 470.
- ✓ Se compromete a proveer al Consorcio a los suplidores la información que estos solicitan para el proceso de completar sus propuestas.
- ✓ Se compromete a participar en el proceso de someter la Forma 471 y documentos relacionados, respondiendo a las solicitudes de información y firma de acuerdos en las fichas estipuladas.
- ✓ Se compromete a cumplir con los requisitos que establece SLD a las entidades solicitantes (Tabla de cotejo – Apéndice I)

Otros términos y condiciones pueden ser añadidos a este acuerdo, previa aprobación de ambas partes.

Nombre: **Sor Nilsa Cruz, NCCS**

Firma: Sor Nilsa Cruz, NCCS

Posición: **Director**

Fecha: 5 de noviembre de 2003

Nombre: **Madeline Melgen, Ed.D.**

Firma: Madeline Melgen, Ed.D.

Posición: **Directora del Consorcio**

Fecha: 5 de noviembre de 2003

“Sirviendo a los Colegios Católicos de San Juan”

Annex 4

Bidding Process

Will be send by Fedex
to your attention.

School Name: Colegio Padre Berríos
ITEM 25 WORKSHEET SUMMARY: FAX BACK PAGE 1

Item 25 Worksheet Summary Please add Subtotals of Sections I through VI		Funding Year 6 (2003-2004)	Funding Year 7 (2004-2005)
Section I: Connectivity			
I-A. Commitment Amount Requested			
Telecom	1		\$2,640.00
Internet Access	2		\$10,710.40
Internal Connections	3		\$5,384.00
Total of Funding Requests (I-A)	4		\$18,734.40
I-B. Form 471 Applicant's Share			
Telecom	5		\$660.00
Internet Access	6		\$2,677.60
Internal Connections	7		\$1,346.00
Total of Applicant Share (I-B)	8		\$4,683.60
I-C. Amounts not covered by USF Program			
Telecom	9		\$0.00
Internet Access	10		\$0.00
Internal Connections	11		\$0.00
Total of Amounts Not Covered (I-C)	12		\$0.00
Total Connectivity (I-A + I-B + I-C)			\$23,418.00
Section II: Hardware			
II-A. Number of Computers Connected	13a. #	15	13b. # 22
II-B. Number of Servers Connected	14a. #	1	14b. # 1
II-C. Number of Data/Voice Drops Installed	15a. #	17	15b. # 67
II-D. Applicant Expenditure	16a. \$	\$89.00	16b. \$ 0.00
II-E. Contribution / In-Kind Donations	17a. \$	\$16,164.92	17b. \$ 18,061.35
Total Hardware (II-D + II-E)	18a. \$	\$16,253.92	18b. \$ 18,061.35
Section III: Professional Development			
III-A. Staff Training Hours (Total 100%): 0-5 Hrs. ____ % 5-15 Hrs. <u>45%</u> 15-25 Hrs <u>48%</u> 25-50 Hrs. <u>7%</u> 50 + Hrs. ____ %			
III-B. Applicant Expenditure	20a. \$	\$0.00	20b. \$ 0.00
III-C. Contribution / In Kind Donations	21a. \$	\$1,000.00	21b. \$ 2,000.00
Total Professional Development (III-B + III-C)	22a. \$	\$1,000.00	22b. \$ 2,000.00
Section IV: Software			
IV-A. Applicant Expenditure	23a. \$	\$0.00	23b. \$ 200.00
IV-B Contribution / In Kind Donations	24a. \$	\$1,000.00	24b. \$ 300.00
Total Software (IV-A + IV-B)	25a. \$	\$1,000.00	25b. \$ 500.00
Section V: Retrofitting			
V-A. Applicant Expenditure	26a. \$	\$10,000.00	26b. \$ 5,000.00
V-B Contribution / In Kind Donations	27a. \$	\$0.00	27b. \$ 2,000.00
Total Retrofitting (V-A + V-B)	28a. \$	\$10,000.00	28b. \$ 7,000.00
Section VI: Maintenance			
VI-A. Applicant Expenditure	29a. \$	\$8,232.00	29b. \$ 8,500.00
VI-B Contribution / In Kind Donations	30a. \$	\$0.00	30b. \$ 0.00
Total Maintenance (VI-A + VI-B)	31a. \$	\$8,232.00	31b. \$ 8,500.00
Total of E-Rate Initiative (Total of Section I to VI)	32a. \$	\$36,485.92	32b. \$ 59,479.35
Technology Implementation Level (Enter Number of schools/libraries at each level from worksheet)			
Level 1 current:	Level 2 current :	Level 3 current: X	Level 4 current:
Level 1 by 6/30/05:	Level 2 by 6/30/05:	Level 3 by 6/30/05: X	Level 4 by 6/30/05:



Colegio Padre Berrios

P. O. Box 7717 Barrio Obrero, San Juan, Puerto Rico 00916-7717



Resource Plan: Fax back Page 2

Resource plans and Investment: On this worksheet you are asked to estimate any relevant investments in the resources you need to make effective use requested E-Rate services that happened prior to Funding Year 2003 covered on the Item 25....

Para poder utilizar efectivamente los equipos y servicios solicitados por E-rate hemos invertido en tecnología, talleres, conferencias, personal de mantenimiento, equipos, mesas, etc para el año 2003-2004 aproximadamente \$25,000.00. Para el año 2004-2005 esperamos poder invertir la cantidad aproximada de 25, 000.00 para el cableado de las computadoras de los salones, conecciones internas, software para las computadoras nuevas, arreglos a computadoras dañadas, up grade a las que tienen muchos años, pago a personal de mantenimiento y técnicos.

E-Rate Implementation description: Fax back page 3

E-rate Implementation: on this worksheet please describe you overall strategy for implementing your E-rate request this year...

La estrategia utilizada para el uso de los equipos y servicios solicitados consta de:

- ◆ Talleres a maestros para el mejor uso de los mismos.
- ◆ Cada maestro debe llevar según horario sus grupos e integrar sus clases a la tecnología (acceso a internet, office, etc).
- ◆ Cada maestro debe entregar sus planes donde se refleje la integración de las clases.
- ◆ En los planes debe haber evidencia del uso del mismo.
- ◆ Cada guardará evidencia del trabajo realizado por los estudiantes.

Selective Review Information Request Completion Certification

If the applicant's authorized representative completed the information in this document, please attach a copy of the letter of agency or other agreement between the applicant and consultant authorizing them to act on the school or library's behalf. For the purposes of this form, in the Employer's Name field, a consultant should enter the name of his or her consulting firm.

SECTION 1: AUTHORIZED SIGNER INFORMATION			
Name Sor Nilsa Cruz		Title Principal	
E-mail Address		Telephone Office 787-726-4851 Fax 787-728-4860	
Employer's Name Colegio Padre Berríos			
Employer's Street Address Ave. Borinquen, Esq. Tapia #168 Bo. Obrero, Santurce		State PR	Zip Code 00916
SECTION 2: APPLICANT INFORMATION			
Billed Entity Name Colegio Padre Berríos		Billed Entity Number 200340	
Funding Year 2004 Forms 471 Application Numbers: 412243,412273			
SECTION 3: CERTIFICATION STATEMENT			
<p>* I certify that I prepared the responses in this document on behalf of the above named entity.</p> <p>* I certify that despite any budget deficits, fund-raising effort shortfalls, or other uncertainties that the funding sources(s) identified for my applicant share of E-rate will not be affected.</p>			
Authorized Signer's Signature <i>Madelaine Melgen, Ed.D.</i>		Date October 14, 2004	
Authorized School Official's Signature <i>Sor Nilsa Cruz, Esq.</i>		Date October 14, 2004	

Selective Review Information Request Checklist:

Remember to include all of the following in your response:

- * Copies of signed and dated contracts relating to the Form (s) 471 for all contracted services, except those contracts that are state master contracts.
- * Copies of all requests for proposals, etc., where a vehicle other than the Form 470 was used for procurement.
- * Copies of all bids that were received for all funding requests.
- * Complete documentation regarding the process used for selecting your service provider(s).
- * Copies of any consulting agreements.
- * Correspondence between the consultant/service provider and the school/library regarding the competitive bidding process and the application process.
- * Copy of your technology plan that supports your funding request for Funding Year 2004.
- * Fax Back Pages 1-4
- * Approved operating budget which includes both revenues and expenses or alternative budget documentation.
- * Letter of agency or agreement if responder is authorized representative of the eligible entity, if required.



Colegio Padre Berrios

P. O. Box 7717 Barrio Obrero, San Juan, Puerto Rico 00916-7717

BUDGET FOR SCHOOL YEAR 2004-2005

INCOMES:

Matriculation	\$ 25,125.00	
Tuition	\$ 260,700.00	* E-rate income
Building fund	\$ 31,200.00	+ 4,683.60
Late charge income	-----	
Day care income	\$ 15,400.00	
Uniforms sales	-----	
Cafeteria	-----	
Graduation quota	\$ 2,930.00	
Other incomes	-----	
Interests	-----	
Rental of facilities	-----	
Insurances	-----	
Register	-----	
Income from activities	-----	
Donations	-----	
Scholarships	\$ 3,600.00	
Other	\$ 28,000.00	

TOTAL INCOME

\$ 366,955.00

EXPENSES

Payroll including Benefits	\$ 204,682.84	
Educational Materials, Activities and others	\$ 20,176.90	
Operation and maintenance	\$ 104,840.63	* E-rate expense
Mortgages	-----	+ 4,683.60
Others	\$ 11,020.60	

TOTAL EXPENSES

\$ 340,720.97

GAIN/LOSS

\$ 26,234.03

Presented by: _____

An Nilda C. Rhoads
Principal

TRANSMISSION VERIFICATION REPORT

TIME : 10/13/2004 12:31
NAME :
FAX :
TEL :

DATE, TIME
FAX NO./NAME
DURATION
PAGE(S)
RESULT
MODE

10/13 12:28
19735996515
00:02:45
12
OK
STANDARD
ECM

**SUPERINTENDENCIA DE ESCUELAS
CATOLICAS**

PROGRAMA E-RATE

FAX (787) 272-0771

FACSIMILE TRANSMITTAL SHEET

TO: Jennifer Hung	FROM: Marieglorie Zapata
COMPANY: PIA Selective Review	DATE: 10/15/2004
FAX NUMBER: 1-973-599-6515	TOTAL NO. OF PAGES INCLUDING COVER: 12
PHONE NUMBER:	SENDER'S REFERENCE NUMBER:
RE: COLEGIO PADRE BERRIOS	YOUR REFERENCE NUMBER:

☒ URGENT ☐ FOR REVIEW ☐ PLEASE COMMENT ☐ PLEASE REPLY ☐ PLEASE RECYCLE

NOTES/COMMENTS:

Enclosed are requested documents.

Marieglorie Zapata
E-Rate Administrative Assistant
e-mail: mzapata@escuelascaticas-sj.org



Universal Service Administrative Company
Schools & Libraries Division

Date: 11/03/2004

Dear Madeline Melgen,
Applicant Name (All Puerto Rico Applications you have)
Contact Number: 1-787-731-6100
Application Number(s): Multiple

The Program Integrity Assurance (PIA) team is in the process of reviewing all Form 471 Applications for schools and libraries discounts to ensure that they are in compliance with the rules of the federal universal service program. We are currently in the process of reviewing your Funding Year 2004 Form 471 Application. To complete our review, we need some additional information. The information needed to complete the review is listed below.

Madeline, we are trying to find out how you get your discount information for NSLP. I'm sure you have something different, however, we will need to have documentation for all the Schools, Public, Private, Academies, Catholic, etc., with the **Total Student Enrollment** and those eligible for **Free (Gratis) & Reduced (Reducido) lunches**.

I tried to call the E-Rate coordinator for Puerto Rico, but no one spoke English.

If there is anything you can do, it will certainly speed up processing the applications. I don't know if you are the only one working on the applications for Puerto Rico, if there are others we will need a complete list of the schools with the information above.

Thanks so much for your prompt attention in this matter.

If you have already submitted the Item 21 Attachments, please fax an EXACT COPY of the Item 21 Attachments that were previously submitted. If you do not wish to resubmit the Item 21 Attachment, you are not required to do so. We will process your application once the Item 21 Attachments have been scanned into our system.

Please fax or e-mail the requested information to my attention. If you have any questions, please feel free to contact me.

It is important that we receive all of the information requested so we can complete our review. **Failure to do so may result in a reduction or denial of funding.**

Please send the requested information within seven calendar days. If you need additional time to prepare your response, please let me know as soon as possible.

Thank you for cooperation and continued support of the Universal Service Program.

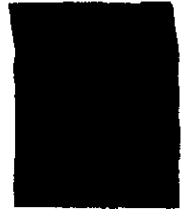
Sincerely,

Nancy A. Rocco
Schools And Libraries Division
Program Integrity Assurance
Phone: 973-884-8250
FAX: 973-599-6522
nrocco@sl.universalservice.org



Colegio Padre Berrios

P. O. Box 7717 Barrio Obrero, San Juan, Puerto Rico 00916-7717



December 10, 2004

Schools and Libraries Division Program Integrity Assurance

Colegio Padre Berrios wants to certify the following information:

- | | |
|----------------------------------------------------------|-----|
| 1. Total number of students enrolled | 238 |
| 2. Number of surveys/applications | 238 |
| 3. Number of surveys/applications returned | 238 |
| 4. Total number of students qualified for NSLP | 152 |
| 5. Are the surveys/applications and results kept on file | Yes |
| 6. | |

"I certify that only those students who meet the Income Eligibility Guidelines of the National School Lunch Program have been included in Column 5 Item 10 b of Block 4 (worksheet A) of the Form 471".

Enclosed is a copy of the survey applied.

Cordially,


Sor Nilsa Cruz Rodriguez, hccs
Principal

mza

COLEGIO PADRE BERRIOS
ESTUDIO SOCIO-ECONOMICO
AÑO ESCOLAR 2004-2005

1. REGION EDUCATIVA : **SAN JUAN**
2. DISTRITO ESCOLAR : **SAN JUAN**
3. ESCUELA: **COLEGIO PADRE BERRIOS**
4. NOMBRE DEL ESTUDIANTE _____
5. GRADO _____
6. NOMBRE DEL PADRE _____
7. NOMBRE DE LA MADRE _____
8. NOMBRE ENCARGADO _____
9. TOTAL INGRESO ANUAL FAMILIAR _____
10. TOTAL MIEMBROS FAMILIA _____
11. RECIBE ALGUN TIPO DE AYUDA: SI _____ NO _____
CUPONES _____ PLAN OCHO _____ OTRAS _____

FIRMA DEL PADRE O ENCARGADO

FECHA _____

EXHIBIT F

To: USAC:mzapata@escuelascaticas-sj.org
Date: 11/11/04 2:11PM
Subject: MAB: E-rate APP 415042, 412273, 423510

M Zapata

Please acknowledge receipt of this email. I am unable to use your FAX number.

You may have already received a similar list from Nancy Rocco. Please see the attached document for an explanation of many of the charges in the Puerto Rico Telephone Company bill. An English translation and an explanation of the charges is required. If the charge is for lease or service of equipment, we need to know what equipment and the functionality of the equipment.

Thank you
Sincerely,

Marilyn Brown
Schools and Libraries Division
Program Integrity Assurance
Phone: 973 884 8503
FAX: 973 599 6522
mbrown@sl.universalservice.org

From: PIA Team1
To: FAX:"Madeline Melgen@1787-731-0000"
Date: 11/11/04 1:50PM
Subject: MAB: E-rate 415042 412273. 423510

Dear Madeline

You may have already received a similar list from Nancy Rocco. Please see the attached document for an explanation of many of the charges in the Puerto Rico Telephone Company bill. An English translation and an explanation of the charges is required. If the charge is for lease or service of equipment, we need to know what equipment and the functionality of the equipment.

Thank you
Sincerely,

Marilyn Brown
Schools and Libraries Division
Program Integrity Assurance
Phone: 973-884-8503
FAX: 973-599-6522
mbrown@sl.universalservice.org

CC: USAC:mmelgen@escuelascaticas-sj.org

From: Fax Gateway
To: DOMSVCS.SVCS(PIA Team1)
Date: Thu, Nov 11, 2004 1:54 PM

EXHIBIT G



Universal Service Administrative Company
Schools & Libraries Division

Date: November 23, 2004

Dear Madeline Melgen
Colegio Padre Berrios
Applications: 412273

The Program Integrity Assurance (PIA) team is in the process of reviewing all Form 471 Applications for schools and libraries discounts to ensure that they are in compliance with the rules of the federal universal service program. We are currently in the process of reviewing your Funding Year 2003 Form 471 Application. To complete our review, we need some additional information. The information needed to complete the review is listed below.

For **FRN 1131164** we need further information on the Internet Service Maintenance. Nevesem's Internet Access Proposal Section III.A.iii references the Internet Services Agreement and the Internet Access Quote. Both documents are needed to evaluate what equipment is being maintained and what maintenance services are provided. Please cost allocate out any ineligible components.

Please fax or e-mail the requested information to my attention. If you have any questions, please feel free to contact me.

It is important that we receive all of the information requested so we can complete our review.
Failure to do so may result in a reduction or denial of funding.

Please send the requested information within seven calendar days (November 30, 2004).

Thank you for cooperation and continued support of the Universal Service Program.

Sincerely,

Marilyn Brown
Schools and Libraries Division
Program Integrity Assurance
Phone: 973-884-85-4
FAX: 973-599-6522
mbrown@sl.universalservice.org

From: Marilyn Brown



Universal Service Administrative Company
Schools & Libraries Division

CASE SR-2004-BEN-157738,etc

Date: December 8, 2004

To: Madeline Melgen

E-Mail: mmelgen@escuelascaticas-sj.org

Entity: 157738 – Superintendencia Escuelas Catolicas Arquidiocesis de San Juan and all entities shown below.

Fax #: 787-731-0000

Phone: 787-731-6100

Sender: Carlos Alvarez

Phone: 973-560-4410

Fax: 973-599-6515

Subject: Funding year 2004 Selective Review Follow-Up Questions

*** *** ***

Please fax or e-mail the requested information to my attention. If you have any questions please feel free to contact me.

It is important that we receive all of the information requested so PIA can complete its review.

If we do not receive the information within seven calendar days, your application will be reviewed using the information currently on file. If you need additional time to prepare your response, please let me know as soon as possible.

For the following entities:

BEN #	NAME OF SCHOOL
159108	COLEGIO NUESTRA SENORA DEL CARMEN
159146	ACADEMIA DEL CARMEN
159161	COLEGIO MARIA AUXILIADORA
159163	COLEGIO SANTA CLARA
159164	COLEGIO SANTA GEMA
159166	COLEGIO SANTA MARIA DEL CAMINO
159181	COLEGIO LOURDES
199874	COLEGIO NUESTRA SENORA DEL PILAR
200280	COLEGIOS DE PARVULOS SAN IDELFONSO
200291	COLEGIO MARIA AUXILIADORA
200293	COLEGIO DE LA INMACULADA CONCEPCION
200313	COLEGIO SAN VICENTE DE PAUL

200330	COLEGIO NUESTRA SENORA DE LA PIEDAD
200340	COLEGIO PADRE BERRIOS

1. Please provide the following information on the Budget:

- Please confirm that, the budgets submitted by the above entities are **approved operating budgets** for 2004-2005.
- **If approved budgets are still not available** or in the early stages of an approval process, **we will need** a letter signed by a school or library official (superintendent, board president, chief business administrator). The letter should explain what phase of the approval process you are in, whether your share of funding is contingent on any outside action (e.g. voter approval, board approval, state legislation, etc.) and whether in the absence of such outside approval, you anticipate being able to meet your share. Also make sure that the letter identifies the specific amount that you will have available to pay your share. For example, if you have \$100,000 that you will be putting in your budget, make sure that that is noted in the letter. Please do not hesitate to call me, should you have any questions. Thank you for your cooperation and remember that any information requested must be **faxed or e-mailed within 7 calendar days from today**. If you need additional time to prepare your response, please let me know as soon as possible. If you are going to send e-mail to me, please make sure that at the end of your e-mail you have your Full Name and Official Title.

For the following entities, please provide the following information on the Budget:

157738	SUPERINTENDENCIA ESCUELAS CATOLICAS
200320	COLEGIO DE LA SAGRADA FAMILIA
200318	ACADEMIA SAN JORGE

- **Place an arrow next to each fund/budget line, on BOTH the revenue and expense side** of your budget, showing where you have allocated the necessary dollars for your share of E-Rate. Please write the specific amount that will come from each fund/budget line. For example, if budget line A002 contains \$200,000 and \$100,000 will be used to pay your share of E-Rate, then please draw an arrow to it and write "E-Rate, \$100,000."

- Please confirm that, the budgets submitted by the above entities are **approved operating budgets** for 2004-2005.
- **If approved budgets are still not available** or in the early stages of an approval process, **we will need** a letter signed by a school or library official (superintendent, board president, chief business administrator). The letter should explain what phase of the approval process you are in, whether your share of funding is contingent on any outside action (e.g. voter approval, board approval, state legislation, etc.) and whether in the absence of such outside approval, you anticipate being able to meet your share. Also make

sure that the letter identifies the specific amount that you will have available to pay your share. For example, if you have \$100,000 that you will be putting in your budget, make sure that that is noted in the letter. Please do not hesitate to call me, should you have any questions. Thank you for your cooperation and remember that any information requested must be **faxed or e-mailed within 7 calendar days from today.** If you need additional time to prepare your response, please let me know as soon as possible. If you are going to send e-mail to me, please make sure that at the end of your e-mail you have your Full Name and Official Title.

Thank you,

Carlos Alvarez
Associate Manager - SLD
Phone: 1-973-560-4410
Fax: 1-973-599-6515
Email: calvare@sl.universalservice.org



Universal Service Administrative Company
Schools & Libraries Division

FUNDING COMMITMENT DECISION LETTER

(Funding Year 2004: 07/01/2004 - 06/30/2005)

March 24, 2005

Madeline Melgen Ed D
Colegio Padre Berrios
Road 177 Building 2021
Camino Alejandrino
Guaynabo, PR 00969-5140

Re: Form 471 Application Number: 412273
Funding Year 2004: 07/01/2004 - 06/30/2005
Billed Entity Number: 200340
Applicant's Form Identifier: TEL200340

Thank you for your Funding Year 2004 E-rate application and for any assistance you provided throughout our review. Here is the current status of the funding request(s) featured in the Funding Commitment Report at the end of this letter.

- The amount, \$3,337.60 is "Approved."

Please refer to the Funding Commitment Report on the page following this letter for specific funding request decisions and explanations.

The Important Reminders and Deadlines immediately preceding this letter are provided to assist you throughout the application process.

NEXT STEPS

- Review technology planning approval requirements
- Review CIPA Requirements
- File Form 486
- Invoice the SLD using the Form 474 (service providers) or Form 472 (Billed Entity)

FUNDING COMMITMENT REPORT

On the pages following this letter, we have provided a Funding Commitment Report for the Form 471 application cited above. The enclosed report includes a list of the Funding Request Number(s) (FRNs) from your application. The SLD is also sending this information to your service provider(s) so preparations can be made to begin implementing your E-rate discount(s) after you file your Form 486. Immediately preceding the Funding Commitment Report, you will find a guide that provides a definition for each line of the Report.

TO APPEAL THIS DECISION:

If you wish to appeal the decision indicated in this letter, your appeal must be received by the SLD or postmarked withing 60 days of the date of this letter. Failure to meet this requirement will result in automatic dismissal of your appeal. In your letter of appeal:

1. Include the name, address, telephone number, fax number, and e-mail address (if available) for the person who can most readily discuss this appeal with us.
2. State outright that your letter is an appeal. Identify which Funding Commitment Decision(s) you are appealing. Indicate the relevant funding year and the date

of the FCDL. Your letter of appeal must also include the Billed Entity Name, the Form 471 Application Number, and the Billed Entity Number from the top of your letter.

3. When explaining your appeal, copy the language or text from the Funding Commitment Report that is at the heart of your appeal, to allow the SLD to more readily understand your appeal and respond appropriately. Please keep your letter to the point, and provide documentation to support your appeal. Be sure to keep copies of your correspondence and documentation.
4. Provide an authorized signature on your letter of appeal.

If you are submitting your appeal on paper, please send your appeal to: Letter of Appeal Schools and Libraries Division, Box 125 - Correspondence Unit, 80 South Jefferson Road, Whippany, NJ 07981. Additional options for filing an appeal can be found in the "Appeals Procedure" posted in the Reference Area of the SLD web site or by contacting the Client Service Bureau. We encourage the use of either the e-mail or fax filing options.

While we encourage you to resolve your appeal with the SLD first, you have the option of filing an appeal directly with the Federal Communications Commission (FCC). You should refer to CC Docket No. 02-6 on the first page of your appeal to the FCC. Your appeal must be received by the FCC or postmarked within 60 days of the above date on this letter. Failure to meet this requirement will result in automatic dismissal of your appeal. If you are submitting your appeal via United States Postal Service, sent to: FCC, Office of the Secretary, 445 12th Street SW, Washington, DC 20554. Further information and options for filing an appeal directly with the FCC can be found in the "Appeals Procedure" posted in the Reference Area of the SLD web site or by contacting the Client Service Bureau. We strongly recommend that you use either the e-mail or fax filing options.

NOTICE ON RULES AND FUNDS AVAILABILITY

Applicants' receipt of funding commitments is contingent on their compliance with all statutory, regulatory, and procedural requirements of the Schools and Libraries Universal Service Support Mechanism. Applicants who have received funding commitments continue to be subject to audits and other reviews that USAC and/or the FCC may undertake periodically to assure that funds that have been committed are being used in accordance with all such requirements. The SLD may be required to reduce or cancel funding commitments that were not issued in accordance with such requirements, whether due to action or inaction, including but not limited to that by the SLD, the applicant, or the service provider. The SLD, and other appropriate authorities (including but not limited to USAC and the FCC), may pursue enforcement actions and other means of recourse to collect erroneously disbursed funds. The timing of payment of invoices may also be affected by the availability of funds based on the amount of funds collected from contributing telecommunications companies.

Schools and Libraries Division
Universal Service Administrative Company

A GUIDE TO THE FUNDING COMMITMENT REPORT

A report for each E-rate funding request from your application is attached to this letter. We are providing the following definitions for the items in that report.

FORM 471 APPLICATION NUMBER: The unique identifier assigned to a Form 471 application by the SLD.

FUNDING REQUEST NUMBER (FRN): A Funding Request Number is assigned by the SLD to each Block 5 of your Form 471 once an application has been processed. This number is used to report to applicants and service providers the status of individual funding requests submitted on a Form 471.

FUNDING STATUS: Each FRN will have one of the following definitions:

1. An FRN that is "Funded" is approved at the level that the SLD determined is appropriate for this FRN. The funding level will generally be the level requested unless the SLD determines during the application review process that some adjustment is appropriate.
2. An FRN that is "Not Funded" is one for which no funds were committed. The reason for the decision will be briefly explained in the "Funding Commitment Decision Explanation." An FRN may be "Not Funded" because the request does not comply with program rules, or because the total amount of funding available for this Funding Year was insufficient to fund all requests.
3. An FRN that is "As Yet Unfunded" reflects a temporary status that is assigned to an FRN when the SLD is uncertain at the time the letter is generated whether there will be sufficient funds to make commitments for requests for Internal Connections at a particular discount level. For example, if your application included requests for discounts on both Telecommunications Services and Internal Connections, you might receive a letter with funding commitments for your Telecommunications Services funding requests and a message that your Internal Connections requests are "As Yet Unfunded." You would receive one or more subsequent letters regarding the funding decision on your Internal Connections requests.

SERVICES ORDERED: The type of service ordered from the service provider, as shown on your Form 471.

SPIN (Service Provider Identification Number): A unique number assigned by the Universal Service Administrative Company to service providers seeking payment from the Universal Service Fund for participating in the universal service support mechanisms. A SPIN is also used to verify delivery of services and to arrange for payment.

SERVICE PROVIDER NAME: The legal name of the service provider.

CONTRACT NUMBER: The number of the contract between the eligible party and the service provider. This will be present only if a contract number was provided on your Form 471.

BILLING ACCOUNT NUMBER: The account number that your service provider has established with you for billing purposes. This will be present only if a Billing Account Number was provided on your Form 471.

SERVICE START DATE: The date services were reported to start for this FRN on your Form 471.

CONTRACT EXPIRATION DATE: The date the contract expires. This will be present only if a contract expiration date was provided on your Form 471.

SITE IDENTIFIER: The Entity Number listed in Form 471, Block 5, Item 22a. This will be present only for "site specific" FRNs.

ANNUAL PRE-DISCOUNT AMOUNT FOR ELIGIBLE RECURRING CHARGES: Eligible monthly pre-discount amount approved for recurring charges multiplied by number of months of recurring service approved for the funding year.

ANNUAL PRE-DISCOUNT AMOUNT FOR ELIGIBLE NON-RECURRING CHARGES: Annual eligible non-recurring charges approved for the funding year.

PRE-DISCOUNT AMOUNT: Amount in Form 471, Block 5, Item 23I, as determined through the application review process.

DISCOUNT PERCENTAGE APPROVED BY THE SLD: The discount rate that the SLD has approved for this service.

FUNDING COMMITMENT DECISION: This represents the total amount of funding that the SLD has reserved to reimburse your service provider for the approved discounts for this service for this funding year. It is important that you and your service provider both recognize that the SLD should be invoiced and the SLD may direct disbursement of discounts only for eligible, approved services actually rendered.

FUNDING COMMITMENT DECISION EXPLANATION: This entry provides an explanation of the amount in the "Funding Commitment Decision."

FUNDING COMMITMENT REPORT

Form 471 Application Number: 412273
Funding Request Number: 1131164 Funding Status: Funded
Services Ordered: Internet Access
SPIN: 143022659 Service Provider Name: A New Vision in Educational Se:
Contract Number: ONE TIME
Billing Account Number: 200340
Service Start Date: 07/01/2004
Contract Expiration Date: 06/30/2005
Site Identifier: 200340
Annual Pre-discount Amount for Eligible Recurring Charges: \$7,368.00
Annual Pre-discount Amount for Eligible Non-recurring Charges: \$6,020.00
Pre-discount Amount: \$13,388.00
Discount Percentage Approved by the SLD: 20%
Funding Commitment Decision: \$2,677.60 - FRN approved; modified by SLD
Funding Commitment Decision Explanation: The site-specific discount was corrected.

Funding Request Number: 1131174 Funding Status: Funded
Services Ordered: Telecommunications Service
SPIN: 143012431 Service Provider Name: Puerto Rico Telephone Company,
Contract Number: T
Billing Account Number: 787-726-4851
Service Start Date: 07/01/2004
Contract Expiration Date: 06/30/2005
Site Identifier: 200340
Annual Pre-discount Amount for Eligible Recurring Charges: \$3,300.00
Annual Pre-discount Amount for Eligible Non-recurring Charges: \$.00
Pre-discount Amount: \$3,300.00
Discount Percentage Approved by the SLD: 20%
Funding Commitment Decision: \$660.00 - FRN approved; modified by SLD
Funding Commitment Decision Explanation: The site-specific discount was corrected.

USAC

Schools and Libraries Division
Box 125 - Correspondence Unit
80 South Jefferson Road
Whippany, New Jersey 07981



00.600
JUN 2005
DE 12401

TIME SENSITIVE MATERIAL

00342
Madeline Melgen Ed D
Colegio Padre Berrios
Road 177 Building 2021
Camino Alejandrino
Guaynabo, PR 00969-5140
|||||

IMPORTANT REMINDERS & DEADLINES

Date: March 24, 2005
471 : 412273
BEN : 200340

The following information is provided to assist you throughout the application process. We recommend that you keep it in an easily accessible location and that you share it with the appropriate members of your organization.

FORM 486 DEADLINE - The Form 486 must be postmarked no later than 120 days after the Service Start Date you report on the Form 486 or no later than 120 days after the date of the Funding Commitment Decision Letter, whichever is later. If you are required to have a Technology Plan, that plan must be approved by the start of service for this funding year, you must indicate the SLD Certified Technology Approver who approved your plan and you must retain your approval letter and documentation of your monitoring of the progress toward your stated goals.

CHILDREN'S INTERNET PROTECTION ACT (CIPA) - You must be in compliance with CIPA and cannot request a waiver, if FY2004 is your Third Funding Year for the purposes of CIPA.

INVOICE DEADLINE - Invoices must be postmarked no later than 120 days after the last date to receive service - including extensions - or 120 days after the date of the Form 486 Notification Letter, whichever is later. Invoices should not be submitted until the invoiced products and services have been delivered and billed, and (for BEAR Forms) the provider has been paid.

OBLIGATION TO PAY NON-DISCOUNT PORTION - Applicants are required to pay the non-discount portion of the cost of the products and/or services. Service providers are required to bill applicants for the non-discount portion. The FCC has stated that requiring applicants to pay their share ensures efficiency and accountability in the program. If you are using a trade-in as part of your non-discount portion, please refer to the SLD web site.

RETAIN DOCUMENTATION - Applicants must retain documentation, including but not limited to, documents showing:

- compliance with all applicable competitive bidding requirements,
- products and/or services delivered (e.g., customer bills detailing make, model and serial number),
- resources necessary to make effective use of E-rate discounts, including the purchase of equipment such as workstations not eligible for support,
- the specific location of each item of E-rate funded equipment, and
- the applicant has paid the non-discount portion.

These documents must be retained and available for review for 5 years.

SUSPENSION AND DEBARMENT - Persons who have been convicted of criminal violations or held civilly liable for certain acts arising from their participation in the Schools and Libraries Support Mechanism are subject to suspension and debarment from the program.

FREE SERVICES ADVISORY - Applicants and service providers are prohibited from using the Schools and Libraries Support Mechanism to subsidize the procurement of ineligible or unrequested products and services, or from participating in arrangements that have the effect of providing a discount level to applicants greater than that to which applicants are entitled.

Complete program information - including more information on these reminders - is posted to the Schools and Libraries Division (SLD) web site at www.sl.universalservice.org. You may also contact the SLD Client Service Bureau by e-mail using the "Submit a Question" link on the SLD web site, by fax at 1-888-276-8736 or by phone at 1-888-203-8100.